



# INTERNATIONAL EGG AND POULTRY REVIEW

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Agricultural Marketing Service

Poultry Programs

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## Taiwan Allocated Second Quarter 2001 Meat Quotas

On March 15, 2001, the Board of Foreign Trade (BOFT) publicly announced Taiwan's import quotas for chicken meat, beef offal, pork offal and pork bellies for the second quarter of the year 2001. The annual quota was broken into quarterly quotas. Second quarter quotas for chicken meat total 4,791 mt, pork bellies 1,540 mt, pork offal 2,500 mt and beef offal 2,500 mt.

Currently only Australia, Canada and the U.S. meet Taiwan's requirements for chicken meat. Taiwan's WTO pre-accession agreement with the United States, signed in February 1998, contains provisions for the importation, under quotas (referred to as down payment quotas) of U.S. chicken meat, beef offal, pork offal and pork bellies, imports of which were previously banned.

In 2000 Taiwan took the unusual step of allocating a significant portion of the chicken quota to poultry farmers who then did not fill those quotas. Discussions are underway to assure that this practice is not repeated before Taiwan accedes to the WTO.

## Total CY2000 Import Quotas (in metric tons)

|               | Chicken Meat | Pork Belly | Pork Offal | Beef Offal |
|---------------|--------------|------------|------------|------------|
| Quota         | 19,163       | 6,160      | 10,000     | 10,000     |
| U.S. DP Quota | 10,000       | 5,000      | 7,500      | 5,000      |

## Imports and Percent Quota Filled

|              | Total Imports | US     | Non-US | Percent Filled |
|--------------|---------------|--------|--------|----------------|
| Chicken Meat | 12,227        | 12,028 | 199    | 63.8           |
| Pork Belly   | 5,811         | 5,172  | 639    | 94.3           |
| Pork Offal   | 9,848         | 8,308  | 1,540  | 98.5           |
| Beef Offal   | 3,198         | 1,303  | 1,895  | 32.0           |

Source: Board of Foreign Trade dated 3/13/2001 and USDA/Foreign Agricultural Service

## Brazil Chicken Production

|      | In thousand metric tons |          | In million head |          |
|------|-------------------------|----------|-----------------|----------|
|      | January                 | February | January         | February |
| 2000 | 493.1                   | 507.7    | 274.9           | 264.0    |
| 2001 | 518.6                   | 523.6    | 284.9           | 261.7    |

In 2000 Brazil produced 5,921,000 metric tons of chicken meat and exported 906,826 tons. The value of those exports was US \$805,737,000.

Source: [www.fnp.com](http://www.fnp.com)

## Mexico Announces Emergency Measures to Prevent Hoof and Mouth Disease

On April 6 Mexico's Secretariat of Agriculture, Livestock, Rural Development, Fisheries and Foodstuffs (SAGARPA) announced in the "Diario Oficial" (Federal Register) emergency measures to prevent the introduction of hoof and mouth disease (HMD) into Mexico. All animals, domestic and wild, with split hooves, their products and by-products are affected.

As of April 6 Mexico recognizes the following countries of being free of HMD: Australia, Canada, Central America, The Caribbean, Chile, United States of America, Japan, New Caledonia, New Zealand and Singapore. Likewise, Mexico considers free of HMD but with a risk of acquiring it, the following countries: Germany, Austria, Belgium, Belize, Bulgaria, Croatia, Czech Republic, Denmark, Slovakia, Slovenia, Spain, Estonia, Former Yugoslavian Republic of Macedonia, Finland, Hungary, Iceland, Italy, Latvia, Lithuania, Luxembourg, Norway, Poland, Portugal, Rumania, Sweden, Switzerland, Ukraine, Uruguay and Vanuatu.

Inspections will be intensified at border crossing points, ports and airports to prohibit the imports of animals and products that could potentially carry the virus from infected countries and other countries worldwide suspected of being infected.

For More Information Email: [AgMexico@fas.usda.gov](mailto:AgMexico@fas.usda.gov)  
Source: USDA/Foreign Agricultural Service

## Japanese Egg Products Imports 1999 and 2000

|              | Powdered Whole Eggs | Powdered Yolks | Powdered Albumen |
|--------------|---------------------|----------------|------------------|
| 1999         |                     |                |                  |
| November     | 158.1               | 173.2          | 1,046.8          |
| December     | 259.3               | 164.5          | 889.8            |
| Year to Date | 2,353.5             | 1,981.4        | 9,849.7          |
| 2000         |                     |                |                  |
| November     | 197.1               | 213.0          | 900.5            |
| December     | 291.5               | 224.3          | 669.4            |
| Year to Date | 2,513.5             | 2,067.4        | 9,439.8          |
|              | Frozen Whole Eggs   | Frozen Yolks   | Frozen Albumen   |
| 1999         |                     |                |                  |
| November     | 237.9               | 809.9          | 256.9            |
| December     | 219.3               | 1,451.6        | 278.0            |
| Year to Date | 2,132.5             | 10,234.1       | 3,385.2          |
| 2000         |                     |                |                  |
| November     | 216.9               | 874.1          | 378.4            |
| December     | 223.3               | 951.8          | 408.9            |
| Year to Date | 2,457.2             | 12,525.3       | 4,513.2          |

Source: ALIC Monthly Statistics

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

| Week Ending Apr 14, 2001 | Year-To-Date |        |       |       |
|--------------------------|--------------|--------|-------|-------|
|                          | 2001         | 2000/1 | 2001  | 2000  |
| Liquid                   | 363          | 39     | 2,998 | 1,662 |
| Frozen                   | 0            | 0      | 0     | 40    |
| Dried                    | 0            | 36     | 22    | 112   |
| Total                    | 363          | 75     | 3,020 | 1,814 |

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

| Week Ending Apr 14, 2001 | Year-To-Date |        |       |       |
|--------------------------|--------------|--------|-------|-------|
|                          | 2001         | 2000/1 | 2001  | 2000  |
| Liquid                   | 108          | 110    | 1,459 | 1,981 |
| Frozen                   | 50           | 6      | 500   | 140   |
| Dried                    | 40           | 40     | 203   | 443   |
| Total                    | 198          | 156    | 2,162 | 2,564 |

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

| Week Ending Apr 14, 2001 | Year-To-Date |        |         |        |
|--------------------------|--------------|--------|---------|--------|
|                          | 2001         | 2000/1 | 2001    | 2000   |
| Jumbo                    | 0            | 0      | 87      | 246    |
| Extra Large              | 1,620        | 770    | 8,706   | 8,363  |
| Large                    | 570          | 3,560  | 28,185  | 38,237 |
| Medium                   | 60           | 1,391  | 11,608  | 11,058 |
| Ungraded                 | 7,500        | 8,220  | 50,588  | 33,960 |
| Misc                     | 1,500        | 780    | 7,787   | 4,530  |
| Total                    | 11,250       | 14,721 | 106,961 | 96,394 |

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Pltry Development Div.

**LIVE POULTRY SLTRD UNDER INSPECTION**

W/E 14-Apr-01

(PRELIMINARY)

**U.S. FOWL SLAUGHTERED DOMESTICALLY**

|                  | LIGHT<br>HENS | HEAVY<br>HENS | TOTAL<br>HENS |
|------------------|---------------|---------------|---------------|
|                  | THOUSANDS     |               |               |
| HEAD             | 1,651         | 1,473         | 3,124         |
| LAST WEEK        | 2,033         | 1,443         | 3,476         |
| SAME WEEK YR AGO | 2,259         | 1,335         | 3,594         |
| TO-DATE/2001     | 28,008        | 19,605        | 47,613        |
| TO-DATE/2000     | 30,560        | 20,449        | 51,009        |

**U.S. FOWL SLAUGHTERED IN CANADA**

|                  | LIGHT<br>HENS | HEAVY<br>HENS | TOTAL<br>HENS |
|------------------|---------------|---------------|---------------|
|                  | THOUSANDS     |               |               |
| HEAD             | 316           | 7             | 323           |
| LAST WEEK        | 399           | 0             | 399           |
| SAME WEEK YR AGO | 484           | 0             | 484           |
| TO-DATE/2001     | 7,704         | 107           | 7,811         |
| TO-DATE/2000     | 8,220         | 50            | 8,270         |

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED  
IN THE U.S. AND CANADA**

|                  | LIGHT<br>HENS | HEAVY<br>HENS | TOTAL<br>HENS |
|------------------|---------------|---------------|---------------|
|                  | THOUSANDS     |               |               |
| HEAD             | 1,967         | 1,480         | 3,447         |
| LAST WEEK        | 2,432         | 1,443         | 3,875         |
| SAME WEEK YR AGO | 2,743         | 1,335         | 4,078         |
| TO-DATE/2001     | 35,712        | 19,712        | 55,424        |
| TO-DATE/2000     | 38,780        | 20,499        | 59,279        |

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CHICKEN** 20-APR-2001  
PRICES VOLUME  
(Cents per Pound)

| FAT<br>CONTENT | FROZEN | FRESH | TOTAL | EXPORT |
|----------------|--------|-------|-------|--------|
| 15% OR LESS    |        |       |       |        |
| RANGE          | -      | -     | -     | -      |
| WTD AVERAGE    |        |       |       |        |

**CHICKEN, WITH SKIN ADDED**

PRICES VOLUME  
(Cents per Pound)

| FAT<br>CONTENT | FROZEN      | FRESH       | TOTAL     | EXPORT    |
|----------------|-------------|-------------|-----------|-----------|
| 15% OR LESS    |             |             |           |           |
| RANGE          | -           | 15.00       | 20,400    | -         |
| WTD AVERAGE    |             | 15.00       |           |           |
| 15-20%         |             |             |           |           |
| RANGE          | 15.00-19.00 | 10.50-14.00 | 2,407,200 | 1,387,200 |
| WTD AVERAGE    | 16.92       | 11.78       |           |           |

20% OR MORE

| RANGE       | FROZEN | FRESH | TOTAL | EXPORT |
|-------------|--------|-------|-------|--------|
| RANGE       | -      | -     | -     | -      |
| WTD AVERAGE |        |       |       |        |

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**CHICKEN** 20-APR-2001  
PRICES VOLUME  
(Cents per Pound)

| FAT<br>CONTENT | FROZEN | FRESH | TOTAL   | EXPORT |
|----------------|--------|-------|---------|--------|
| 15% OR LESS    |        |       |         |        |
| RANGE          | 20.00  | -     | 200,000 | -      |
| WTD AVERAGE    | 20.00  |       |         |        |

**CHICKEN, WITH SKIN ADDED**

PRICES VOLUME  
(Cents per Pound)

| FAT<br>CONTENT | FROZEN      | FRESH       | TOTAL     | EXPORT  |
|----------------|-------------|-------------|-----------|---------|
| 15% OR LESS    |             |             |           |         |
| RANGE          | 15.50-19.00 | 16.50-19.00 | 1,106,000 | 316,000 |
| WTD AVERAGE    | 16.25       | 18.01       |           |         |
| 15-20%         |             |             |           |         |
| RANGE          | 11.00-20.00 | 12.00-15.00 | 2,030,000 | 924,000 |
| WTD AVERAGE    | 14.67       | 13.09       |           |         |

20% OR MORE

| RANGE       | FROZEN | FRESH       | TOTAL   | EXPORT |
|-------------|--------|-------------|---------|--------|
| RANGE       | -      | 11.00-12.25 | 240,000 | -      |
| WTD AVERAGE |        | 11.63       |         |        |

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED),**  
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS  
AS OF 20 APRIL 2001.

Trade sentiment on tom breast meat and destrapped tenderloins was steady to instances weak. Demand generally light. Some increased inquiry was noted for next week's shipments. Offerings available. The trade sentiment on frozen thigh meat into export channels was starting to become unsettled as a result of the wider range of opinions being expressed pertaining to market direction. Thigh meat demand in a full range, mostly fair. Frozen thigh meat offerings ranged short to adequate with availability sometimes dependant upon the export destination requirements. The undertone on mechanically separated turkey was steady. Domestic trading of all items centered on a moderately light volume of fresh tom breast meat at steady to lower prices. Export trading centered on a light volume of tom drums at steady to lower prices.

**FRIDAY, APRIL 20, 2001****EXPORT TRADING**

|  | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) | WEEKLY<br>WTD AVG<br>PRICE | WEEKLY<br>VOLUME<br>(000) |
|--|----------------|-------------------|------------------|-----------------|----------------------------|---------------------------|
| DRUMSTICKS, TOMS                                 | 29.00-30.50    |                   | 29.51            | 304             | 30.59                      | 1,056                     |
| WINGS FULL-CUT - TOMS                            |                | R                 | 35.00            | 40              | 37.57                      | 280                       |
| WINGS, V-TYPE, TOM                               |                | F                 | 36.00            | 44              |                            |                           |
| TAILS  |                | R                 | 27.00            | 28              | 26.71                      | 68                        |
| MECHANICALLY SEPARATED 4/<br>THIGH MEAT - FROZEN | 70.00          | W                 | 18.00<br>70.00   | 380<br>160      | 18.00<br>69.90             | 380<br>1,220              |

**THURSDAY, APRIL 19, 2001****EXPORT TRADING**

|                           | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|---------------------------|----------------|-------------------|------------------|-----------------|
| DRUMSTICKS, TOMS          | 29.50-32.00    |                   | 30.75            | 142             |
| WINGS FULL-CUT - TOMS     | 35.00          |                   | 35.00            | 40              |
| WINGS, V-TYPE, TOM        |                | F                 | 36.00            | 44              |
| TAILS                     | 27.00          |                   | 27.00            | 28              |
| MECHANICALLY SEPARATED 4/ |                | W                 | 18.00            | 380             |

**WEDNESDAY, APRIL 18, 2001****EXPORT TRADING**

|                           | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|---------------------------|----------------|-------------------|------------------|-----------------|
| DRUMSTICKS, TOMS          | 30.00-32.00    |                   | 31.05            | 152             |
| WINGS FULL-CUT - TOMS     | 38.00          |                   | 38.00            | 240             |
| WINGS, V-TYPE, TOM        |                | F                 | 36.00            | 44              |
| TAILS                     | 26.50          |                   | 26.50            | 40              |
| MECHANICALLY SEPARATED 4/ | 18.00          |                   | 18.00            | 380             |
| THIGH MEAT - FROZEN       | 69.00-71.00    |                   | 70.22            | 464             |

**TUESDAY, APRIL 17, 2001****EXPORT TRADING**

|                           | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|---------------------------|----------------|-------------------|------------------|-----------------|
| DRUMSTICKS, TOMS          | 30.50-32.00    |                   | 31.25            | 208             |
| WINGS FULL-CUT - TOMS     |                | W                 | 40.72            | 144             |
| WINGS, V-TYPE, TOM        |                | F                 | 36.00            | 44              |
| TAILS                     |                | F                 | 26.00            | 26              |
| MECHANICALLY SEPARATED 4/ |                | F                 | 18.25            | 104             |
| THIGH MEAT - FROZEN       | 70.00-71.00    |                   | 70.50            | 80              |

**MONDAY, APRIL 16, 2001****EXPORT TRADING**

|                           | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|---------------------------|----------------|-------------------|------------------|-----------------|
| DRUMSTICKS, TOMS          | 31.00          |                   | 31.00            | 250             |
| WINGS FULL-CUT - TOMS     |                | W                 | 40.72            | 144             |
| WINGS, V-TYPE, TOM        |                | F                 | 36.00            | 44              |
| TAILS                     |                | F                 | 26.00            | 26              |
| MECHANICALLY SEPARATED 4/ |                | F                 | 18.25            | 104             |
| THIGH MEAT - FROZEN       | 71.00          |                   | 71.00            | 320             |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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